OraCore AI

Practice Onboarding Form

This form helps us configure your OraCore AI scribe to match the way your practice works — your team, your terminology, your preferences. Fill out what you can and return to your OraCore implementation contact.

1. Practice Profile

Practice Name: _____

Address: _____

City: _____ **State:** _____ **ZIP:** _____

Phone: _____

Practice Management System (PMS):

- ☐ Dentrix
- ☐ Eaglesoft
- ☐ Open Dental
- ☐ Carestream
- ☐ Curve Dental
- ☐ Other: _____

Specialty:

- ☐ General Dentistry
- ☐ Pediatric
- ☐ Periodontal
- ☐ Orthodontic
- ☐ Oral Surgery
- ☐ Endodontic
- ☐ Prosthodontic
- ☐ Multi-Specialty

Number of Operatories: _____ **Number of Providers:** _____

2. Team Roster

List everyone who will use OraCore — providers, assistants, and front desk staff.

Full Name	Email Address	Role

Full Name	Email Address	Role

3. Products & Materials

List brand names your team uses during appointments so OraCore recognizes them in notes.

Anesthetics: _____

Composites: _____

Cements: _____

Bonding Agents: _____

Impression & Scanning:

- ☐ iTero
- ☐ 3Shape TRIOS
- ☐ Medit
- ☐ Carestream
- ☐ Traditional (alginate/PVS)
- ☐ Other:

_____

Imaging Systems:

PA: _____

Panoramic: _____

CBCT: _____

Intraoral Camera: _____

CAD/CAM:

- ☐ CEREC
- ☐ Planmeca
- ☐ None — send to lab
- ☐ Other: _____

Other products / instruments referenced by name: _____

4. Procedure Vocabulary & Shorthand

List any internal abbreviations or shorthand your team uses. Examples: "SRP quad," "Pano + BWX," "perio pack," "core buildup."

Non-standard procedure terms your team uses:

What your team says	What it means

5. Languages

OraCore outputs notes in English. Check any languages regularly spoken during appointments — we'll make sure the scribe listens for them.

- ☐ English only
- ☐ Mandarin / Cantonese
- ☐ Tagalog / Filipino
- ☐ Arabic
- ☐ Korean
- ☐ French
- ☐ Spanish
- ☐ Vietnamese
- ☐ Hindi / Punjabi
- ☐ Portuguese
- ☐ Russian
- ☐ Other: _____

6. Note Format

How would you like OraCore to format clinical notes?

- ☐ Narrative (paragraph form)
- ☐ SOAP format
- ☐ Bullet points
- ☐ Custom template

Custom format notes: _____

7. Anything Else We Should Know?

Unique terminology, patient population specifics, or any other details that would help us configure OraCore for your practice.

_____

_____

_____

_____

Questions? Contact your OraCore implementation specialist or email ***support@oracoreai.com***

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